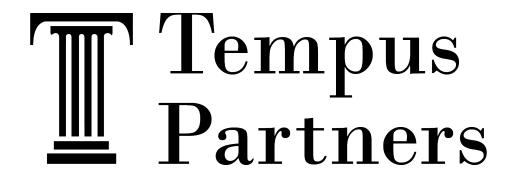
Tempus Partners - Company Summary



Tempus Partners invests in profitable small businesses in the <u>Consumer Products and Consumer Manufacturing</u> spaces. We want to help businesses with a strong foundation unlock their next phase of growth. We focus on long-term economics, disciplined capital allocation, and proven growth strategies that generate sustained performance and maximize free cash flow.

Investment Criteria

- Location: United States
- Size: \$1.5M \$4M in EBITDA, \$10M \$60M in revenue
- Industry: Consumer products and consumer manufacturing
- Specific Consumer industries of interest include:
 - o Sports & Outdoors
 - o Luxury Goods
 - o Enthusiast, Hobby, & Niche Goods
- Structure: Control investments (>51%)
- o Open to full buyout or partnerships with existing ownership / management

Additional Considerations

Tempus seeks to partner with our portfolio companies to pursue low-risk strategies to reliably grow EBITDA while maximizing distributable cash flow. We look for businesses with:

- Strong hero product and dedicated customer base
- Quality brand reputation
- High inventory turns (>4x per year)
- Healthy net working capital
- Opportunity to expand into new channels or product lines

If you are a business owner, intermediary, prospective investor, or serviceprovider, we'd welcome the opportunity to hear from you. Please reach out, and our team will be in touch shortly.

Kyle White
Chicago
Managing Partner
kyle@tempusep.com
(847) 830-7601





Geoffrey Champlin
Dallas
Managing Partner
geoffrey@tempusep.com
(580) 278-1616